RECORDATION NO. 26358-B

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June 1, 2006

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JUN 0 1 '06

1-40900

SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Re:

Warehouse 31st Funding

Dear Mr. Williams:

The purpose of this letter is give notice of, and to cross index as a secondary document to Recordation Number 26358, a Release, dated May 24, 2006, given by the party named below and recorded under the Board's Rules for the Recordation of Documents as Recordation Number 26359 on May 24, 2006 at 3:05 p.m.

The name and address of the party to the cross referenced document are:

Secured Party:

Credit Suisse First Boston, New York Branch

Eleven Madison Avenue New York, New York 10010

[Borrower:

Trinity Rail Leasing Trust II 2525 Stemmons Freeway

Dallas, Texas 75207]

Mr. Vernon A. Williams June 1, 2006 Page 2

A description of the railroad equipment released in this recordation covered by the cross referenced document is:

The railcar (ASHX 001191) currently covered by the Memorandum of Security Agreement on file under Recordation Number 26358 is RELEASED.

A short summary of the document to appear in the index is:

Release.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures